

**Bruce D. Steiner**

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| **Practice Areas:** Estate Planning and Administration, Tax, and Business Succession Planning |
| **Bar Admission:**1976, New York, U.S. Tax Court and U.S. Claims Court1978, New Jersey, Florida and U.S. District Court, District of New Jersey1996, U.S. Court of Appeals, Third Circuit2005, U.S. District Court for the Southern and Eastern Districts of New York**Education:**New York University (LL.M. in Taxation, 1976)Gerald L. Wallace scholar State University of New York at Buffalo (J.D., *cum laude*, 1975)Cornell University (A.B., 1972) | Bruce Steiner has over 40 years of experience in the areas of taxation, estate planning, business succession planning and estate and trust administration. He is a frequent lecturer at continuing education programs for bar associations, CPAs and other professional groups. He is a commentator for Leimberg Information Services, Inc., is a member of the editorial advisory board of *Trusts & Estates*, is a technical advisor for *Ed Slott’s IRA Advisor*, and has written numerous articles for *Estate Planning*, BNA Tax Management’s *Estates, Gifts & Trusts Journal*, *Trusts & Estates*, the *Journal of Taxation*, *Probate & Property*, *TAXES*, the *CPA Journal*, the *CLU Journal* and other professional journals. Bruce has been quoted in various publications including *CNBC*, *Fox Business*, *Forbes*, *The New York Times*, *Wall Street Journal*, *Daily Tax Report*, *Lawyers Weekly*, *Bloomberg’s Wealth Manager*, *Financial Planning*, *Kiplinger’s Retirement Report*, *USA Today*, *Newsday*, the *New York Post*, the *Naples Daily News,* *Individual Investor*, TheStreet.com, Bloomberg, CBS News, Observador and Dow Jones (formerly CBS) Market Watch. Bruce has served on the professional advisory boards of several major charitable organizations and was named a New York Super Lawyer every year since 2010 and was selected to Best Lawyers of New York for 2018 and 2019. |

***LECTURER***

American Bar Association

The American College
Bank of America
Baruch College School of Continuing Education
Bergen Tax Study Group
Bloomberg BNA Tax Management
Central New Jersey Estate Planning Council
C.W. Post Tax Institute
Committee of Banking Institutions on Taxation
Consumers Union
Cornell University
Essex County Bar Association
Fairleigh Dickinson Tax Institute
Financial Planning Association

The Florida Bar
Greater New Jersey Estate Planning Council
Hudson Valley Bank
Hudson Valley Estate Planning Council
JP Morgan Chase Bank
Lawline

Leimberg Webinars
Lighthouse
Merrill Lynch
Metropolitan Life Insurance Company
Middlesex County Bar Association
Middlesex-Somerset Estate Planning Council
National Association of Personal Financial Advisors
New Jersey Institute for Continuing Legal Education
New Jersey State Society of Certified Public Accountants
New York City Bar Association
New York City Estate Planning Council
New York State Bar Association
New York State Society of Certified Public Accountants

New York Tax Study Group
New York University School of Continuing Education
Northern New Jersey Estate Planning Council
Rockland County Estate Planning Council
Seattle Estate Planning Council
Society of Financial Service Professionals
Strafford
University of Washington School of Law
Wachovia Bank
Westchester Estate Planning Council
Western Connecticut Estate Planning Council

***PUBLICATIONS***

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***MEMBER***

New York City Bar Association
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